

IHSG	6,880
Change (%)	
Net Foreign	1.15 T
Support	6820
Resistance	6920

Sectoral	Last
IDXBASIC.JK	1,307
IDXCYCLIC.JK	703
IDXENERGY.JK	2,255
IDXFINANCE.JK	1,338
IDXHEALTH.JK	1,430
IDXNONCYC.JK	685
IDXINDUST.JK	915
IDXINFRA.JK	1,513
IDXPROPERT.JK	597
IDXTECHNO.JK	3,116
IDXTRANS.JK	1,238

Commodities	Last	Change %
Crude Oil Jul 24	80.3	-0.48%
Brent Crude Oil	84.8	-0.49%
Gold Aug 24	2330.6	-0.03%
Copper Jul 24	4.4	-0.51%

Indeks	Close	Change %
Dow Jones Industrial Average	39,150	0.04%
S&P 500	5,465	-0.16%
NASDAQ Composite	17,689	-0.18%
FTSE 100	8,238	-0.42%
DAX PERFORMANCE-INDEX	18,164	-0.50%
SSE Composite Index	2,998	-0.24%
HANG SENG INDEX	18,029	-1.67%
Nikkei 225	38,583	-0.03%

Indikator	Tingkat
GDP Growth Rate	-0.83 percent
GDP Annual Growth Rate	5.11 percent
Unemployment Rate	4.82 percent
Inflation Rate	2.84 percent
Inflation Rate MoM	-0.03 percent
Interest Rate	6.25 percent
Balance of Trade	2927 USD Million
Current Account	-2161 USD Million
Current Account to GDP	-0.3 percent of GDP
Government Debt to GDP	39.9 percent of GDP
Government Budget	-1.65 percent of GDP
Business Confidence	14.11 points
Manufacturing PMI	52.1 points



Source: Trading View, Divisi Research Erdikha

NEWS HIGHLIGHT

- Refinancing, Barito Pacific (BRPT) Tawarkan Obligasi Rp1 Triliun
- Tebur Dividen Rp22,5 Miliar, GLVA Bidik Potensi Pasar AI hingga Cloud
- Fortune Southeast Asia 500, BRI Institusi Keuangan No1 di Indonesia
- Kembali Borong Saham BRI (BBRI), Direksi Rogoh Kocek Miliaran Rupiah
- Alkindo Naratama (ALDO) Dapat Restu Sebar Dividen dan Stock Split 1:2

NEWS MARKET

SENTIMEN GLOBAL

- * Wall Street ditutup variatif dengan mayoritas melemah dipicu oleh aksi ambil untung investor terhadap saham Nvidia (-3.5%) setelah mengalami kenaikan cukup signifikan dalam beberapa waktu terakhir. Sejak awal tahun sendiri saham Nvidia telah mengalami kenaikan lebih dari 160% seiring optimisme investor akan prospek teknologi kecerdasan buatan meskipun di tengah tanda-tanda melemahnya konsumsi masyarakat.
- * Bursa Eropa ditutup menguat menghapus kerugian dari sesi sebelumnya untuk mencapai level tertinggi dalam satu minggu di tengah dukungan dari prospek kondisi kredit yang membaik menyusul keputusan dari otoritas moneter utama di Eropa.
- * Bursa Asia ditutup variatif setelah indeks AS mencatat rekor baru, menunjukkan tanda-tanda terbaru bahwa ekonomi AS mungkin melambat tanpa resesi. Kontrak berjangka AS bervariasi dan harga minyak turun, sementara Nikkei 225 Tokyo naik 0.2% menjadi 38.570,86 setelah data perdagangan Jepang menunjukkan ekspor naik 13.5% dibanding tahun sebelumnya, didorong oleh kenaikan harga dan pelemahan yen terhadap dolar AS.

SENTIMEN DOMESTIK

- * Faktor global juga mempengaruhi pergerakan pasar di level domestik. Rupiah terdepresiasi 0.68% ke level 16,501.
- * Imbal hasil obligasi negara tenor acuan 10 tahun naik dari 7.09% ke 7.14% dan IHSG +1.37%. Pergerakan pasar dipengaruhi oleh Rilis Data Suku Bunga yang bertahan di level 6.25%.

SENTIMEN MAKRO

- * Neraca Perdagangan, ada Mei 2024, Badan Pusat Statistik (BPS) mencatat neraca perdagangan Indonesia mengalami surplus sebesar \$2,93 miliar. Surplus ini meningkat tipis sebesar \$210 juta dibandingkan dengan bulan April 2024, dan meningkat signifikan sebesar \$2,5 miliar dari periode yang sama pada tahun 2023. Nilai ekspor Indonesia mencapai \$22,32 miliar pada Mei 2024, mengalami kenaikan sebesar 13,82% dari April 2024 dan tumbuh 2,86% dibandingkan dengan Mei 2023. Sektor industri pengolahan menjadi penyumbang utama peningkatan ekspor baik secara bulanan maupun tahunan. Sementara itu, nilai impor Indonesia mencapai \$19,4 miliar pada Mei 2024, naik 14,82% dari April 2024, namun mengalami penurunan 8,83% dibandingkan dengan Mei 2023. Penurunan nilai impor secara tahunan didominasi oleh impor bahan baku dan bahan penolong.
- * BI Rate, Rapat Dewan Gubernur (RDG) Bank Indonesia pada 19-20 Juni 2024 memutuskan untuk mempertahankan BI-Rate sebesar 6.25%, suku bunga Deposit Facility sebesar 5.50%, dan suku bunga Lending Facility sebesar 7.00%.

KOMODITAS

- * Minyak mentah, Perdagangan Minyak menguat didorong oleh penurunan stok minyak mentah AS yang lebih besar daripada yang diantisipasi. Menurut data EIA, persediaan minyak mentah AS turun 2,547 juta barel minggu lalu, melampaui prediksi penurunan 2 juta barel.
- * Emas, Perdagangan emas menguat karena kinerja ekonomi AS yang lesu meningkatkan ekspektasi bahwa Federal Reserve akan menurunkan suku bunga tahun ini. Data hari Selasa menunjukkan bahwa penjualan ritel AS hampir tidak mengalami kenaikan, menandakan sentimen konsumen yang menurun.
- * CPO, Perdagangan minyak sawit mempertahankan kenaikan dari sesi sebelumnya di tengah kenaikan minyak mentah saingannya di Bursa Dalian.

PEKAN INI

- * Pada perdagangan sebelumnya, Indeks Harga Saham Gabungan (IHSG) ditutup melemah dengan volume lebih besar dari periode sebelumnya.
- * IHSG diproyeksikan akan bergerak sideways dengan kecenderungan konsolidasi di kisaran support 6.800, dan resistance 6.900.
- * Investor asing mencatatkan net sell sebesar Rp100.52 Miliar di seluruh pasar.

Source: IDX, Investing, Kontan, Reuters, Tradingeconomics.

Stock Recommendation

Stock	Last Price	Recommendation	TP 1	TP 2	Stop Loss	Commentary
PGAS	1,505	Speculative Buy	1,535	1,580	1,455	Bullish Breakaway, entry level: 1460-1505
ICBP	10,300	Trading Buy	10,500	10,800	9,975	Oversold, entry level: 10000-10300
TLKM	2,950	Trading Buy	3,000	3,090	2,860	Oversold, entry level: 2870-2950
BMRI	6,125	Trading Buy	6,225	6,425	5,925	Morning Star, entry level: 5950-6125
BBNI	4,540	Speculative Buy	4,630	4,760	4,400	Morning Star, entry level: 4410-4540

LQ45 PRICE PERFORMANCE



Monday, June 24, 2024

CODE	PRICE	Daily (%)	PER		52 WEEK PRICE PERFORMANCE	YTD (%)		PRICE	%	52W Low	CURRENT POSITION	52W High	%
ESSA	765	0.00%	19			44.34%		ESSA	765	56%	490	875	-13%
SIDO	740	0.00%	21			40.95%		SIDO	740	55%	478	765	-3%
BRIS	2,420	-0.82%	19			39.08%		BRIS	2,420	67%	1,450	2,960	-18%
PGAS	1,505	5.24%	7			33.19%		PGAS	1,505	42%	1,060	1,650	-9%
ACES	845	-1.74%	18			17.36%		ACES	845	39%	610	995	-15%
ADRO	2,730	0.00%	3			14.71%		ADRO	2,730	25%	2,190	2,990	-9%
MEDC	1,280	3.23%	6			10.82%		MEDC	1,280	45%	880	1,705	-25%
EXCL	2,180	1.87%	18			9.00%		EXCL	2,180	16%	1,885	2,650	-18%
AKRA	1,580	0.96%	12			7.12%		AKRA	1,580	26%	1,255	1,865	-15%
INKP	8,800	-1.40%	7			5.71%		INKP	8,800	16%	7,600	11,850	-26%
MBMA	580	4.50%	186			3.57%		MBMA	580	22%	476	940	-38%
BBCA	9,600	1.86%	24			2.13%		BBCA	9,600	12%	8,600	10,400	-8%
BMRI	6,125	2.94%	8			1.24%		BMRI	6,125	21%	5,050	7,500	-18%
BBTN	1,250	1.63%	5			0.00%		BBTN	1,250	6%	1,175	1,610	-22%
PTBA	2,420	0.00%	5			-0.82%		PTBA	2,420	5%	2,300	3,880	-38%
PGEO	1,155	10.53%	18			-1.28%		PGEO	1,155	56%	740	1,680	-31%
INCO	4,220	3.43%	9			-2.09%		INCO	4,220	19%	3,559	6,901	-39%
KLBF	1,570	0.64%	25			-2.48%		KLBF	1,570	14%	1,375	2,090	-25%
ICBP	10,300	1.23%	22			-2.60%		ICBP	10,300	7%	9,600	11,925	-14%
UNTR	21,625	-1.93%	4			-4.42%		UNTR	21,625	3%	20,925	28,775	-25%
CPIN	4,780	0.00%	28			-4.88%		CPIN	4,780	8%	4,410	5,800	-18%
ITMG	24,250	1.46%	4			-5.46%		ITMG	24,250	3%	23,575	31,425	-23%
INDF	5,975	0.84%	8			-7.36%		INDF	5,975	2%	5,850	7,550	-21%
AMRT	2,700	-0.74%	32			-7.85%		AMRT	2,700	8%	2,490	3,030	-11%
MTEL	640	1.59%	26			-9.22%		MTEL	640	16%	550	770	-17%
GGRM	18,350	2.23%	9			-9.72%		GGRM	18,350	3%	17,800	29,550	-38%
MDKA	2,310	0.43%	#N/A			-14.44%		MDKA	2,310	12%	2,060	3,580	-35%
UNVR	2,990	-1.64%	24			-15.30%		UNVR	2,990	28%	2,330	4,370	-32%
HRUM	1,130	-0.88%	19			-15.36%		HRUM	1,130	8%	1,050	1,945	-42%
BBNI	4,540	3.18%	8			-15.53%		BBNI	4,540	7%	4,260	6,250	-27%
SRTG	1,320	5.60%	#N/A			-19.51%		SRTG	1,320	8%	1,225	1,990	-34%
MAPI	1,430	4.00%	12			-20.11%		MAPI	1,430	15%	1,240	2,070	-31%
ASII	4,490	0.90%	6			-20.53%		ASII	4,490	5%	4,290	6,975	-36%
INTP	7,450	1.02%	14			-20.74%		INTP	7,450	19%	6,275	11,500	-35%
BBRI	4,440	3.98%	11			-22.45%		BBRI	4,440	9%	4,090	6,450	-31%
TLKM	2,950	3.87%	12			-25.32%		TLKM	2,950	9%	2,700	4,240	-30%
ARTO	2,100	6.87%	380			-27.59%		ARTO	2,100	37%	1,530	3,860	-46%
ANTM	1,230	1.23%	18			-27.86%		ANTM	1,230	5%	1,175	2,060	-40%
BRPT	950	3.83%	482			-28.57%		BRPT	950	30%	730	1,950	-51%
TOWR	700	2.94%	11			-29.29%		TOWR	700	6%	660	1,130	-38%
EMTK	380	1.60%	52			-35.59%		EMTK	380	9%	350	805	-53%
PTMP	121	-2.42%	43			-40.10%		PTMP	121	36%	89	338	-64%
BUKA	129	4.03%	#N/A			-40.28%		BUKA	129	13%	114	268	-52%
GOTO	50	0.00%	#N/A			-41.86%		GOTO	50	0%	50	119	-58%
SMGR	3,700	5.71%	12			-42.19%		SMGR	3,700	9%	3,410	7,250	-49%

Sumber: Research Team Erdikha Elit Sekuritas

KETERANGAN

PER : PER saat ini dibawah 10 kali

YTD (%) : Kinerja harga saat ini dibandingkan dengan harga saham awal tahun 45 saham yang memiliki likuiditas tinggi dan kapitalisasi pasar

52W Low : **Harga terendah** selama 52 Minggu terakhir

52W High : **Harga tertinggi** selama 52 Minggu terakhir

LQ45 adalah Indeks yang mengukur kinerja harga dari besar serta didukung oleh fundamental perusahaan yang baik.

MSCI PRICE PERFORMANCE



Monday, June 24, 2024

CODE	PRICE	Daily (%)	PER	PRICE	52 WEEK PRICE PERFORMANCE	YTD (%)	PRICE	%	52W Low	CURRENT POSITION	52W High	%
1 AMMN	11,000	-6.58%	279	AMMN		67.94%	AMMN	547%	1,700	▼	15,000	-27%
2 TPIA	8,625	0.29%	#N/A	TPIA		64.29%	TPIA	332%	1,995	▼	9,875	-13%
3 ADRO	2,730	0.00%	3	ADRO		14.71%	ADRO	25%	2,190	▼	2,990	-9%
4 INKP	8,800	-1.40%	7	INKP		5.71%	INKP	16%	7,600	▼	11,850	-26%
5 BBKA	9,600	1.86%	24	BBKA		2.13%	BBKA	12%	8,600	▼	10,400	-8%
6 BMRI	6,125	2.94%	8	BMRI		1.24%	BMRI	21%	5,050	▼	7,500	-18%
7 KLBF	1,570	0.64%	25	KLBF		-2.48%	KLBF	14%	1,375	▼	2,090	-25%
8 ICBP	10,300	1.23%	22	ICBP		-2.60%	ICBP	7%	9,600	▼	11,925	-14%
9 UNTR	21,625	-1.93%	4	UNTR		-4.42%	UNTR	3%	20,925	▼	28,775	-25%
10 CPIN	4,780	0.00%	28	CPIN		-4.88%	CPIN	8%	4,410	▼	5,800	-18%
11 INDF	5,975	0.84%	8	INDF		-7.36%	INDF	2%	5,850	▼	7,550	-21%
12 AMRT	2,700	-0.74%	32	AMRT		-7.85%	AMRT	8%	2,490	▼	3,030	-11%
13 MDKA	2,310	0.43%	#N/A	MDKA		-14.44%	MDKA	12%	2,060	▼	3,580	-35%
14 UNVR	2,990	-1.64%	24	UNVR		-15.30%	UNVR	28%	2,330	▼	4,370	-32%
15 BBNI	4,540	3.18%	8	BBNI		-15.53%	BBNI	7%	4,260	▼	6,250	-27%
16 ASII	4,490	0.90%	6	ASII		-20.53%	ASII	5%	4,290	▼	6,975	-36%
17 BBRI	4,440	3.98%	11	BBRI		-22.45%	BBRI	9%	4,090	▼	6,450	-31%
18 TLKM	2,950	3.87%	12	TLKM		-25.32%	TLKM	9%	2,700	▼	4,240	-30%
19 ANTM	1,230	1.23%	18	ANTM		-27.86%	ANTM	5%	1,175	▼	2,060	-40%
BRPT	950	3.83%	482	BRPT		-28.57%	BRPT	30%	730	▼	1,950	-51%
21 GOTO	50	0.00%	#N/A	GOTO		-41.86%	GOTO	0%	50	▼	119	-58%

Sector Weights for Monday, June 3, 2024		Industry Group Weights for Monday, June 3, 2024	
Sector N Weight%	Weight%	Industry Group Name	Weight%
Financials	57.94	Banks	57.94
Materials	12.77	Materials	12.77
Consumer Staples	8.48	Telecommunication Services	7.6
Communication Services	7.6	Food Beverage & Tobacco	4.6
Industrials	4.59	Capital Goods	4.59
Energy	3.85	Energy	3.85
Consumer Discretionary	3.1	Consumer Discretionary Distribution & Retail	3.1
Health Care	1.66	Consumer Staples Distribution & Retail	2.62
		Pharmaceuticals, Biotechnology & Life Sciences	1.66
		Household & Personal Products	1.26

INDONESIA	NEXT
- MSCI Global Standard Indexes List	May 2024 Index Review
Additions: TPIA	o Announcement date: 12 Agustus 2024
Deletions: TOWR, SMGR	o Effective date: 2 September 2024

Sumber: Research Team Erdikha Elit Sekuritas

KETERANGAN

- PER** : PER saat ini dibawah 10 kali
- YTD (%)** : Kinerja harga saat ini dibandingkan dengan harga saham awal tahun
- 52W Low** : **Harga terendah** selama 52 Minggu terakhir
- 52W High** : **Harga tertinggi** selama 52 Minggu terakhir

IDX80 PERFORMANCE

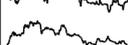
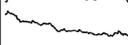
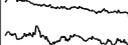
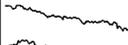
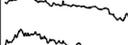
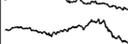
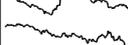
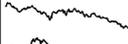
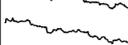
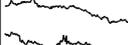
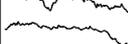
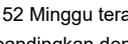


Monday, June 24, 2024

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CODE	PRICE	Daily (%)	PER	52 WEEK PRICE PERFORMANCE	YTD (%)	PRICE	%	52W Low	CURRENT POSITION	52W High	%
79 TPIA	8,625	0.29%	#N/A		64.29%	TPIA 8,625	332%	1,995	▼	9,875	-13%
SMIL	181	1.69%	19		49.59%	SMIL 181	87%	97	▼	184	-2%
47 ESSA	765	0.00%	19		44.34%	ESSA 765	56%	490	▼	875	-13%
SIDO	740	0.00%	21		40.95%	SIDO 740	55%	478	▼	765	-3%
56 BRIS	2,420	-0.82%	19		39.08%	BRIS 2,420	67%	1,450	▼	2,960	-18%
PGAS	1,505	5.24%	7		33.19%	PGAS 1,505	42%	1,060	▼	1,650	-9%
78 TINS	810	1.89%	#N/A		25.58%	TINS 810	56%	520	▼	1,095	-26%
JPFA	1,445	3.58%	9		22.46%	JPFA 1,445	37%	1,055	▼	1,475	-2%
6 WIFI	186	2.20%	7		20.78%	WIFI 186	45%	128	▼	262	-29%
PNLF	312	3.31%	6		18.18%	PNLF 312	29%	242	▼	410	-24%
48 ACES	845	-1.74%	18		17.36%	ACES 845	39%	610	▼	995	-15%
ADRO	2,730	0.00%	3		14.71%	ADRO 2,730	25%	2,190	▼	2,990	-9%
11 TKIM	8,175	-1.80%	6		11.99%	TKIM 8,175	35%	6,050	▼	10,375	-21%
ELSA	432	3.35%	6		11.34%	ELSA 432	34%	322	▼	464	-7%
51 ISAT	10,425	1.71%	17		11.20%	ISAT 10,425	25%	8,350	▼	12,250	-15%
MEDC	1,280	3.23%	6		10.82%	MEDC 1,280	45%	880	▼	1,705	-25%
58 EXCL	2,180	1.87%	18		9.00%	EXCL 2,180	16%	1,885	▼	2,650	-18%
AKRA	1,580	0.96%	12		7.12%	AKRA 1,580	26%	1,255	▼	1,865	-15%
14 INKP	8,800	-1.40%	7		5.71%	INKP 8,800	16%	7,600	▼	11,850	-26%
GJTL	1,080	1.41%	3		4.35%	GJTL 1,080	71%	630	▼	1,490	-28%
66 MIKA	2,970	2.41%	43		4.21%	MIKA 2,970	22%	2,430	▼	3,200	-7%
MBMA	580	4.50%	186		3.57%	MBMA 580	22%	476	▼	940	-38%
19 JSMR	4,990	4.39%	5		2.46%	JSMR 4,990	40%	3,560	▼	5,700	-12%
BBCA	9,600	1.86%	24		2.13%	BBCA 9,600	12%	8,600	▼	10,400	-8%
36 BMRI	6,125	2.94%	8		1.24%	BMRI 6,125	21%	5,050	▼	7,500	-18%
BBTN	1,250	1.63%	5		0.00%	BBTN 1,250	6%	1,175	▼	1,610	-22%
27 ADMR	1,350	-0.37%	7		-0.74%	ADMR 1,350	70%	795	▼	1,600	-16%
PTBA	2,420	0.00%	5		-0.82%	PTBA 2,420	5%	2,300	▼	3,880	-38%
59 PGEO	1,155	10.53%	18		-1.28%	PGEO 1,155	56%	740	▼	1,680	-31%
INCO	4,220	3.43%	9		-2.09%	INCO 4,220	19%	3,559	▼	6,901	-39%
57 KLBK	1,570	0.64%	25		-2.48%	KLBK 1,570	14%	1,375	▼	2,090	-25%
ICBP	10,300	1.23%	22		-2.60%	ICBP 10,300	7%	9,600	▼	11,925	-14%
42 CTRA	1,125	2.74%	11		-3.85%	CTRA 1,125	15%	975	▼	1,335	-16%
MYOR	2,380	1.28%	15		-4.42%	MYOR 2,380	8%	2,200	▼	2,850	-16%
9 UNTR	21,625	-1.93%	4		-4.42%	UNTR 21,625	3%	20,925	▼	28,775	-25%
CPIN	4,780	0.00%	28		-4.88%	CPIN 4,780	8%	4,410	▼	5,800	-18%
4 ITMG	24,250	1.46%	4		-5.46%	ITMG 24,250	3%	23,575	▼	31,425	-23%
INDF	5,975	0.84%	8		-7.36%	INDF 5,975	2%	5,850	▼	7,550	-21%
64 AMRT	2,700	-0.74%	32		-7.85%	AMRT 2,700	8%	2,490	▼	3,030	-11%
ERAA	392	3.16%	7		-7.98%	ERAA 392	20%	326	▼	545	-28%
67 HEAL	1,360	0.74%	39		-8.72%	HEAL 1,360	28%	1,060	▼	1,575	-14%
MTEL	640	1.59%	26		-9.22%	MTEL 640	16%	550	▼	770	-17%
39 BSDE	980	3.16%	8		-9.26%	BSDE 980	13%	870	▼	1,235	-21%
GGRM	18,350	2.23%	9		-9.72%	GGRM 18,350	3%	17,800	▼	29,550	-38%
25 MPMX	945	1.07%	7		-10.00%	MPMX 945	3%	915	▼	1,095	-14%
MAPA	730	3.55%	15		-10.98%	MAPA 730	27%	575	▼	1,170	-38%
28 SMRA	505	1.41%	9		-12.17%	SMRA 505	5%	480	▼	715	-29%
ASSA	680	2.26%	22		-13.92%	ASSA 680	11%	615	▼	1,380	-51%
76 MDKA	2,310	0.43%	#N/A		-14.44%	MDKA 2,310	12%	2,060	▼	3,580	-35%
INDY	1,225	2.08%	5		-14.63%	INDY 1,225	6%	1,155	▼	2,380	-49%
65 SCMA	145	6.62%	20		-14.71%	SCMA 145	24%	117	▼	177	-18%
UNVR	2,990	-1.64%	24		-15.30%	UNVR 2,990	28%	2,330	▼	4,370	-32%
24 HRUM	1,130	-0.88%	19		-15.36%	HRUM 1,130	8%	1,050	▼	1,945	-42%

PWON	384	-1.03%	10
BBNI	4,540	3.18%	8
TBIG	1,755	-5.39%	25
BRMS	142	0.71%	86
MNCN	316	2.60%	4
ENRG	180	0.56%	4
BMTR	218	3.81%	5
SRTG	1,320	5.60%	#N/A
MAPI	1,430	4.00%	12
ASII	4,490	0.90%	6
INTP	7,450	1.02%	14
AUTO	1,835	1.66%	5
BBRI	4,440	3.98%	11
BFIN	905	2.26%	9
TLKM	2,950	3.87%	12
ARTO	2,100	6.87%	380
ANTM	1,230	1.23%	18
BRPT	950	3.83%	482
TOWR	700	2.94%	11
PTPP	300	5.63%	3
EMTK	380	1.60%	52
BTPS	1,085	5.85%	9
PTMP	121	-2.42%	43
BUKA	129	4.03%	#N/A
GOTO	50	0.00%	#N/A
SMGR	3,700	5.71%	12

PWON		-15.42%
BBNI		-15.53%
TBIG		-16.03%
BRMS		-16.47%
MNCN		-18.13%
ENRG		-18.18%
BMTR		-18.66%
SRTG		-19.51%
MAPI		-20.11%
ASII		-20.53%
INTP		-20.74%
AUTO		-22.25%
BBRI		-22.45%
BFIN		-24.90%
TLKM		-25.32%
ARTO		-27.59%
ANTM		-27.86%
BRPT		-28.57%
TOWR		-29.29%
PTPP		-29.91%
EMTK		-35.59%
BTPS		-35.80%
PTMP		-40.10%
BUKA		-40.28%
GOTO		-41.86%
SMGR		-42.19%

PWON	384	3%	374	▼	505	-24%
BBNI	4,540	7%	4,260	▼	6,250	-27%
TBIG	1,755	10%	1,600	▼	2,200	-20%
BRMS	142	12%	127	▼	226	-37%
MNCN	316	11%	284	▼	715	-56%
ENRG	180	13%	159	▼	302	-40%
BMTR	218	9%	200	▼	388	-44%
SRTG	1,320	8%	1,225	▼	1,990	-34%
MAPI	1,430	15%	1,240	▼	2,070	-31%
ASII	4,490	5%	4,290	▼	6,975	-36%
INTP	7,450	19%	6,275	▼	11,500	-35%
AUTO	1,835	2%	1,795	▼	3,620	-49%
BBRI	4,440	9%	4,090	▼	6,450	-31%
BFIN	905	13%	800	▼	1,455	-38%
TLKM	2,950	9%	2,700	▼	4,240	-30%
ARTO	2,100	37%	1,530	▼	3,860	-46%
ANTM	1,230	5%	1,175	▼	2,060	-40%
BRPT	950	30%	730	▼	1,950	-51%
TOWR	700	6%	660	▼	1,130	-38%
PTPP	300	8%	278	▼	835	-64%
EMTK	380	9%	350	▼	805	-53%
BTPS	1,085	9%	1,000	▼	2,350	-54%
PTMP	121	36%	89	▼	338	-64%
BUKA	129	13%	114	▼	268	-52%
GOTO	50	0%	50	▼	119	-58%
SMGR	3,700	9%	3,410	▼	7,250	-49%

Sumber: Research Team Erdikha Elit Sekuritas

KETERANGAN

52W Low	:	Harga terendah selama 52 Minggu terakhir
52W High	:	Harga tertinggi selama 52 Minggu terakhir
YTD (%)	:	Kinerja harga saat ini dibandingkan dengan harga saham awal tahun
PER	:	PER saat ini dibawah 10 kali

IDX80 adalah Indeks yang mengukur kinerja harga dari 80 saham yang memiliki likuiditas tinggi dan kapitalisasi pasar besar serta didukung oleh fundamental perusahaan yang baik.

LQ 45 Performance

Top Gainer

PGEO 1,155 (10.5%)
ARTO 2,100 (6.8%)
SMGR 3,700 (5.7%)
SRTG 1,320 (5.6%)
PGAS 1,505 (5.2%)

Top Volume

GOTO 50 (81.1 Mn Lot)
BBRI 4,440 (5.4 Mn Lot)
BUKA 129 (2.7 Mn Lot)
BRPT 950 (1.9 Mn Lot)
BMRI 6,125 (1.8 Mn Lot)

Top Frekuensi

BBRI 4,440 (55k x)
GOTO 50 (48k x)
BBCA 9,600 (23k x)
BRPT 950 (19k x)
BMRI 6,125 (17k x)

Top Loser

PTMP 121 (-2.4%)
UNTR 21,625 (-1.9%)
ACES 845 (-1.7%)
UNVR 2,990 (-1.6%)
INKP 8,800 (-1.4%)

Top Value

BBRI 4,440 (2392.6 IDR Bn)
BBCA 9,600 (1607.5 IDR Bn)
BMRI 6,125 (1156.8 IDR Bn)
TLKM 2,950 (543.3 IDR Bn)
BBNI 4,540 (495.7 IDR Bn)

All Stock Performance

Top Gainer

LABA 182 (34.8%)
NICL 250 (31.5%)
JGLE 5 (25%)
FWCT 115 (23.6%)
LAPD 6 (20%)

Top Volume

GOTO 50 (81.1 Mn Lot)
BSBK 55 (8.3 Mn Lot)
BBRI 4,440 (5.4 Mn Lot)
PTPS 81 (4.1 Mn Lot)
DOOH 53 (3.5 Mn Lot)

Top Frekuensi

BBRI 4,440 (55k x)
BSBK 55 (54k x)
GOTO 50 (48k x)
AMMN 11,000 (25k x)
BBCA 9,600 (23k x)

Top Loser

BTEK 1 (-50%)
TAXI 1 (-50%)
PTPS 81 (-34.1%)
GMTD 3,330 (-18.7%)
SCNP 130 (-18.2%)

Top Value

AMMN 11,000 (3560.7 IDR Bn)
BBRI 4,440 (2392.6 IDR Bn)
BBCA 9,600 (1607.5 IDR Bn)
BMRI 6,125 (1156.8 IDR Bn)
BREN 9,100 (555.2 IDR Bn)

ECONOMIC CALENDAR



Monday June 24 2024				Actual	Previous	Consensus	Forecast
2:00 PM	US	Fed Waller Speech					
9:30 PM	US	Dallas Fed Manufacturing Index JUN		-19.4			-13
10:30 PM	US	3-Month Bill Auction		5.25%			
10:30 PM	US	6-Month Bill Auction		5.15%			
Tuesday June 25 2024				Actual	Previous	Consensus	Forecast
1:00 AM	US	Fed Daly Speech					
6:00 PM	US	Fed Bowman Speech					
7:30 PM	US	Chicago Fed National Activity Index MAY		-0.23			-0.4
7:55 PM	US	Redbook YoY JUN/22		5.90%			
8:00 PM	US	S&P/Case-Shiller Home Price MoM APR		1.60%			1.10%
8:00 PM	US	S&P/Case-Shiller Home Price YoY APR		7.40%	6.90%		6.80%
8:00 PM	US	House Price Index APR		423.4			423.8
8:00 PM	US	House Price Index MoM APR		0.10%	0.50%		0.10%
8:00 PM	US	House Price Index YoY APR		6.70%			5.70%
9:00 PM	US	CB Consumer Confidence JUN		102	100		99
9:00 PM	US	Richmond Fed Manufacturing Index JUN		0	2		3
9:00 PM	US	Richmond Fed Manufacturing Shipments Index JUN		13			13
9:00 PM	US	Richmond Fed Services Index JUN		3			2
9:30 PM	US	Dallas Fed Services Index JUN		-12.1			-10
9:30 PM	US	Dallas Fed Services Revenues Index JUN		6.7			8
10:30 PM	US	42-Day Bill Auction		5.27%			
11:00 PM	US	Fed Cook Speech					
Wednesday June 26 2024				Actual	Previous	Consensus	Forecast
12:00 AM	US	2-Year Note Auction		4.92%			
12:00 AM	US	Money Supply MAY		\$20.87T			
1:10 AM	US	Fed Bowman Speech					
3:30 AM	US	API Crude Oil Stock Change JUN/21		2.264M			
6:00 PM	US	MBA 30-Year Mortgage Rate JUN/21		6.94%			
6:00 PM	US	MBA Mortgage Applications JUN/21		0.90%			
6:00 PM	US	MBA Mortgage Market Index JUN/21		210.4			
6:00 PM	US	MBA Mortgage Refinance Index JUN/21		552.7			
6:00 PM	US	MBA Purchase Index JUN/21		146			
9:00 PM	US	New Home Sales MAY		0.634M	0.65M		0.65M
9:00 PM	US	New Home Sales MoM MAY		-4.70%			2.90%
9:30 PM	US	EIA Crude Oil Stocks Change JUN/21		-2.547M			
9:30 PM	US	EIA Gasoline Stocks Change JUN/21		-2.28M			
9:30 PM	US	EIA Crude Oil Imports Change JUN/21		-2.48M			
9:30 PM	US	EIA Cushing Crude Oil Stocks Change JUN/21		0.307M			
9:30 PM	US	EIA Distillate Fuel Production Change JUN/21		-0.272M			
9:30 PM	US	EIA Distillate Stocks Change JUN/21		-1.726M			
9:30 PM	US	EIA Gasoline Production Change JUN/21		0.084M			
9:30 PM	US	EIA Heating Oil Stocks Change JUN/21		0.526M			
9:30 PM	US	EIA Refinery Crude Runs Change JUN/21		-0.282M			
10:30 PM	US	17-Week Bill Auction		5.22%			
10:30 PM	US	2-Year FRN Auction		0.14%			
	US	Building Permits Final MAY		1.440M	1.386M		1.386M
	US	Building Permits MoM Final MAY		-3.00%	-3.80%		-3.80%
Thursday June 27 2024				Actual	Previous	Consensus	Forecast
12:00 AM	US	5-Year Note Auction		4.55%			
3:30 AM	US	Bank Stress Tests					
8:30 AM	CN	Industrial Profits (YTD) YoY MAY		4.30%			4.10%
7:30 PM	US	Durable Goods Orders MoM MAY		0.70%	0.30%		0.40%
7:30 PM	US	GDP Growth Rate QoQ Final Q1		3.40%	1.30%		1.30%
7:30 PM	US	Durable Goods Orders Ex Transp MoM MAY		0.40%	0.10%		0.10%
7:30 PM	US	GDP Price Index QoQ Final Q1		1.70%	3.10%		3.10%
7:30 PM	US	Goods Trade Balance Adv MAY		-99.41B			-\$95.0B
7:30 PM	US	Initial Jobless Claims JUN/22		238K	240K		239.0K
7:30 PM	US	Retail Inventories Ex Autos MoM Adv MAY		0.30%			0%
7:30 PM	US	Wholesale Inventories MoM Adv MAY		0.10%	0.20%		0.10%
7:30 PM	US	Continuing Jobless Claims JUN/15		1828K			1830.0K
7:30 PM	US	Core PCE Prices QoQ Final Q1		2.00%	3.60%		3.60%
7:30 PM	US	Corporate Profits QoQ Final Q1		3.90%	-1.70%		-1.70%
7:30 PM	US	Durable Goods Orders ex Defense MoM MAY		0%			-0.10%

7:30 PM	US	<u>GDP Sales QoQ Final Q1</u>		3.90%		1.70%
7:30 PM	US	<u>Jobless Claims 4-week Average JUN/22</u>		232.75K		234.0K
7:30 PM	US	<u>Non Defense Goods Orders Ex Air MAY</u>		0.30%		0.20%
7:30 PM	US	<u>PCE Prices QoQ Final Q1</u>		1.80%	3.30%	3.30%
7:30 PM	US	<u>Real Consumer Spending QoQ Final Q1</u>		3.30%		2.00%
9:00 PM	US	<u>Pending Home Sales MoM MAY</u>		-7.70%		2.30%
9:00 PM	US	<u>Pending Home Sales YoY MAY</u>		-7.40%	2.50%	-4.00%
9:30 PM	US	<u>EIA Natural Gas Stocks Change JUN/21</u>		71Bcf		
9:30 PM	US	<u>NY Fed Treasury Purchases TIPS 7.5 to 30 yrs</u>			\$30 million	
10:00 PM	US	<u>Kansas Fed Composite Index JUN</u>		-2		1
10:00 PM	US	<u>Kansas Fed Manufacturing Index JUN</u>		-1		2
10:30 PM	US	<u>4-Week Bill Auction</u>		5.23%		
10:30 PM	US	<u>8-Week Bill Auction</u>		5.26%		
11:00 PM	US	<u>15-Year Mortgage Rate JUN/26</u>		6.13%		
11:00 PM	US	<u>30-Year Mortgage Rate JUN/26</u>		6.87%		
Friday June 28 2024			Actual	Previous	Consensus	Forecast
12:00 AM	US	<u>7-Year Note Auction</u>		4.65%		
4:00 PM	CN	<u>Current Account Final Q1</u>		\$56.2B		\$39.2B
5:00 PM	US	<u>Fed Barkin Speech</u>				
7:30 PM	US	<u>Core PCE Price Index MoM MAY</u>		0.20%	0.10%	0.10%
7:30 PM	US	<u>Personal Income MoM MAY</u>		0.30%	0.40%	0.40%
7:30 PM	US	<u>Personal Spending MoM MAY</u>		0.20%	0.30%	0.30%
7:30 PM	US	<u>PCE Price Index MoM MAY</u>		0.30%	0%	0.10%
7:30 PM	US	<u>PCE Price Index YoY MAY</u>		2.70%	2.60%	2.60%
7:30 PM	US	<u>Core PCE Price Index YoY MAY</u>		2.80%	2.60%	2.70%
8:45 PM	US	<u>Chicago PMI JUN</u>		35.4	40	42
9:00 PM	US	<u>Michigan Consumer Sentiment Final JUN</u>		69.1	65.9	65.6
9:00 PM	US	<u>Michigan 5 Year Inflation Expectations Final JUN</u>		3%	3.10%	3.10%
9:00 PM	US	<u>Michigan Consumer Expectations Final JUN</u>		68.8	67.6	67.6
9:00 PM	US	<u>Michigan Current Conditions Final JUN</u>		69.6	62.5	62.5
9:00 PM	US	<u>Michigan Inflation Expectations Final JUN</u>		3.30%	3.30%	3.30%
11:00 PM	US	<u>Fed Bowman Speech</u>				
11:00 PM	US	<u>Quarterly Grain Stocks - Corn JUN</u>		8.347B		
11:00 PM	US	<u>Quarterly Grain Stocks - Soy JUN</u>		1.845B		
11:00 PM	US	<u>Quarterly Grain Stocks - Wheat JUN</u>		1.087B		

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